

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)
TAILORED BRANDS, INC., *et al.*,¹) Chapter 11
Debtors.)
) Case No. 20-33900 (MI)
) Jointly Administered
)
) Hearing Date: April 1, 2021
) Hearing Time: 9:30 a.m. CST
) Related to Docket No. 1676

**WITNESS AND EXHIBIT LIST OF OBJECTING BENEFICIARIES IN
CONNECTION WITH THE HEARING ON APRIL 1, 2021**

Zeo Short Duration Income Fund, Zeo Sustainable Credit Fund, Yosef Y. Magid, Zachery Annis, Hickory Knoll Landscaping, Inc., and Aviary Associates, L.P. (the “**Objecting Beneficiaries**”), by and through their undersigned counsel, hereby submit the following Witness and Exhibit List for the hearing scheduled on April 1, 2021, in the above-styled, jointly administered bankruptcy cases (the “**Bankruptcy Cases**”) before the Honorable Marvin Isgur, United States Bankruptcy Judge, 515 Rusk, Houston, Texas 77002.

WITNESS LIST

The Objecting Beneficiaries may call the following witnesses:

1. Mohsin Meghji.
2. Jeffery N. Pomerantz
3. Any witness listed, offered, or called by any other party.
4. Any witness required for rebuttal or impeachment.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://cases.primeclerk.com/TailoredBrands>. The location of the Debtors’ service address in these chapter 11 cases is: 6100 Stevenson Boulevard, Fremont, California 94538.

EXHIBIT LIST

Exhibit No.	Description	Offered	Objection	Admitted	Disposition After Hearing
OB-1	Settlement Agreement				
OB-2	Disclosure Statement				
OB-3	Stockholders' Agreement				
OB-4	Fifth Amended Plan				
OB-5	Seventh Amended Plan Supplement				
OB-6	Transaction Support Agreement				
OB-7	February 19, 2021 Board Minutes (filed under seal)				
OB-8	February 25, 2021 Board Minutes				
OB-9	Liquidating Trustee Agreement				
OB-10	Notice to Beneficiaries of Hearing				

The Objecting Beneficiaries reserve the right to modify, amend, or supplement this Witness and Exhibit List at any time. The Objecting Beneficiaries reserve the right to ask the Court to take judicial notice of pleadings, transcripts, and/or documents filed in or in connection with these Bankruptcy Cases, to offer rebuttal exhibits, and to supplement or amend this Witness and Exhibit at any time prior to the April 1, 2021 hearing. Designation of any exhibit above does not waive any objections the Objecting Beneficiaries may have to any exhibit listed on any other party's exhibit list.

Dated: March 30, 2021

Respectfully submitted,

THOMPSON HINE LLP

/s/ Jonathan S. Hawkins

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Fund, Zeo Sustainable Credit Fund, Yosef Y.
Magid, Zachery Annis, Hickory Knoll
Landscaping, Inc., and Aviary Associates,
L.P.*

CERTIFICATE OF SERVICE

I certify that on March 30, 2021, I caused a true and correct copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

Dated: March 30, 2021

/s/ Jonathan S. Hawkins

Jonathan S. Hawkins